Getting to Know You

Your Account Opening Journey

What will happen during your Account Opening appointment?

Which account is best for you?

Getting to know you

Opening of Account

Next Steps

What to Bring to your Appointment:

<u>Each applicant</u> will need to bring one form of identification and proof of address, as well as an initial deposit of BMD\$100 (or equivalent currency) to open an account.

Identification (ID)

| Bermudian | | Non-Bermudian* | |
|-----------|--------------------------------------|----------------|----------|
| • | Passport | • | Passport |
| • | Bermuda Driver's Licence | | |
| • | Bermuda Voter's Registration Card | | |
| • | Special Person's Card | | |

*If **Non-Bermudian**, please also bring your tie to Bermuda (i.e. Work Permit, Spouse Letter, Permanent Resident document).

To avoid disappointment, please ensure that your ID is current and includes your full name.

Verification of Address

| Fixed Residence | Temporary Residence | |
|--|---|--|
| Driver's Licence Lease Agreement Utility bill (i.e. BELCO) Home Insurance Pay-stub Bank statement Letter (and copy of ID) from individual with whom customer resides | Work PermitEmployment Letter | |

Please ensure these are original documents in your name, displaying your current address and not more than 3 months old.

We may require further documentation at a later date. The Primary Applicant must be 18 years of age or older. Your Account Opening Appointment will last approximately 45 minutes (Sole Account) to 90 minutes (Joint Account).

Your HSBC Debit Card

- Your Debit Card will be ready for collection from the branch of your choice 7 business days following your Account Opening Appointment.
- Please bring valid ID to collect your Debit Card

Personal Internet Banking & your HSBC Security Device

Once you have your Debit Card, you will be able to set up your Personal Internet Banking.

- ► To register, visit <u>www.hsbc.bm</u> and click on *Personal Internet Banking* at the bottom of our homepage.
- You will be provided with your HSBC Security Device when you collect your Debit Card. The HSBC Security Device allows you to transfer funds securely and offers enhanced fraud protection for your account. For detailed instructions, visit www.hsbc.bm and follow the Online Security link at the bottom of the page.

HSBC Mobile Banking App



- ▶ Download the HSBC Mobile Banking App to your smartphone (visit the App store or Google PlayTM storefront and follow the instructions) and enjoy the ease and convenience of banking from your smart phone or tablet.
- You will need to be registered for Personal Internet Banking to be able to use the HSBC Mobile Banking

Need to make a change or cancel your booked appointment?

Please call us at **(441) 299-5959** to make any necessary changes.

