

Community Investment Donation Application Details

Donations are defined as support given to registered charities or non profit organisations in Bermuda. These partnerships do not have commercial benefits, but are strictly for philanthropic purposes.

HSBC's areas of focus for community investment are:

Net Zero Transition

Programmes that focus on energy transition, support climate innovation and/or creates nature based solutions.

Resilience

Programmes that support local priorities, disaster preparedness and build resilience in vulnerable communities.

Future Skills

Programmes that provide our community with the skills and knowledge needed to thrive in a global economy, targeting employability, entrepreneurship & financial capabilities.

Diversity & Inclusion

Programmes that support social & financial inclusion toward a more equitable society

Donations should:

- Focus on one or more of HSBC's Community Investment Pillars (Net Zero Transition, Resilience, Future Skills, Inclusion)
- Bring a lasting benefit to the local community
- Benefit a broad cross section of the local community
- Communicate and reinforce HSBC's commitment to the community
- Allow for staff engagement through volunteering, where possible or appropriate
- Have clear objectives and measurable impact

Donation support will not be provided for:

- Direct support of individuals
- Sporting events or teams
- Groups with political affiliations
- Organisations that primarily exist to develop furtherance of faith based issues
- Organisations that may pose a conflict with our corporate goals, products, employees or customers
- Capital spend, renovation or building projects
- Zoological parks for captive conservation projects
- Organisations that serve a limited membership
- The purchase of land or property
- Payments of salaries, which should not be the primary reason nor form a significant part of the donation

Supporting Documents Required

In addition to your completed Donation Application Form, you must also submit the following:

- A copy of your charitable certificate
- Completion of the sanctions screening form
- Project progress reports from the past 2 years
- A copy of your last 2 years of audited financials of audited financials
- Supporting programme budget
- A most recent list of your board of directors
- Charity Registry General Letter
- Sanctions Screening Form
- Charity By-Laws/ Employee Handbook (if applicable)

Community Investment Donation Application Form

Please complete this Donation Application Form and provide as much details as possible regarding your request. If you require additional space for answers, you may include and send as an attachment. All applications for donations will receive a response within 30 working days.

Applications can be submitted by hard copy or by email:

Attention: Community Investment Officer | charitygrants@hsbc.bm

HSBC Bank Bermuda Limited,
Harbourview Centre
37 Front Street, Hamilton HM 11, Bermuda

Alternatively, you may use the submit button at the end of this application form for submission.

General Information

About your organisation

Organisation name			
Organisation address			
Telephone	Email	Website	
Is your organisation a registered Bermuda charity? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, please provide your charity number	
Tell us about your organisation			

Contact details for the person submitting the application

Name	Contact number
What is your position within the organisation?	
Include your role and responsibilities	

Specific Request

Initial request Renewal

Type of Donation requested: Climate Solution Local Priority Future Skills Inclusion

Project name:

Project date(s): day | month | year day | month | year

Project outline:

Project objective:

How long has this project been in existence?

What are the major achievements of the project?

Community Benefits

Target audience for your project:

How does your project directly benefit the local community? Please provide respective statistics as evidence.

How will success of your project be measured?

Please provide details on your previous fiscal year	Year	Total Income	Total Expenditures
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Donation amount requested:

Do any employees of HSBC currently participate as volunteers in your organisation / project? Yes No
 If yes, please list HSBC staff names and their volunteer roles below.

Name	Role
Name	Role
Name	Role
Name	Role

Does your initiative offer the opportunity for HSBC staff involvement? Yes No
 If yes, provide details on the potential opportunities.