

Donation Criteria Checklist

Donation requests for HSBC Bermuda will only be considered for projects that offer direct benefit to the Bermuda community and that support one of HSBC's areas of focus: Future Skills (employability, entrepreneurship, and financial capabilities), Resilience (local priorities), Diversity & Inclusion, Climate Solutions.

Criteria

Please answer the questions below, YES or NO.

<input type="checkbox"/> Yes <input type="checkbox"/> No	Lead Time Is there a minimum of at least 3 months lead time?
<input type="checkbox"/> Yes <input type="checkbox"/> No	Organisation Is the organisation a registered Bermuda charity?
<input type="checkbox"/> Yes <input type="checkbox"/> No	Policy Does the programme support one of HSBC's areas of focus?
<input type="checkbox"/> Yes <input type="checkbox"/> No	Property type Does the Proposal feature a political party, a religious organisation or an individual? If Yes, your programme is not a suitable candidate for our charitable donation initiatives
<input type="checkbox"/> Yes <input type="checkbox"/> No	Presence Does it benefit the people of Bermuda?
<input type="checkbox"/> Yes <input type="checkbox"/> No	Sustainability Does it provide long lasting benefit and impact to the local community?
<input type="checkbox"/> Yes <input type="checkbox"/> No	Impact Is your organisation able to measure and report-back on the impacts achieved?
<input type="checkbox"/> Yes <input type="checkbox"/> No	Reach Does the project/cause have a key target audience that can be defined?
<input type="checkbox"/> Yes <input type="checkbox"/> No	Employee involvement Does the project provide opportunities for HSBC's direct involvement i.e. staff volunteering options?
<input type="checkbox"/> Yes <input type="checkbox"/> No	Governance Does the organisation possess 2 years of audited financials?
<input type="checkbox"/> Yes <input type="checkbox"/> No	Governance Does the organisation possess a formal board of trustees?

If you answered 'YES' to all (or the majority) of the questions except for 'Property Type' please proceed to complete the HSBC Bermuda Community Investment Donation Application Form.