



# Trading Instruction Form

Client Name:   
 Date:

HSBC Bank Bermuda Limited  
 Tel: +1 441 299 5252  
 Fax: +1 441 279 5821

Please effect the following transactions in our investment account.

Buy	Fund/Security Name	Currency	Amount	Shares/Units
BUY				

<b>Additional Information:</b>	<b>Client Notes:</b>

**Account Information**

Investment Account/Customer Number

Bank Account Number\*:

\*Please ensure currency of bank account matches currency of fund/security

\_\_\_\_\_  
 Customer Signature

\_\_\_\_\_  
 Customer Signature

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Date

**Declaration** - Please sign either A or B.

**Box A – Execution Only – Bermuda Stock Exchange Trades only**

I confirm that I have not received any investment advice, suggestions or other guidance from HSBC relating to the investment detailed above. I acknowledge and understand that the arrangement of any transaction by HSBC on my behalf is not in any way a confirmation or endorsement from HSBC that it is suitable for me.

Customer Signature \_\_\_\_\_ Date \_\_\_\_\_

**Box B – Execution Only Against Advice**

For products to be purchased which have not been recommended by HSBC

I can confirm that I request HSBC to arrange on my behalf the investment(s) detailed above. I further confirm that I am fully aware that the investment(s) does not correspond to the investment(s) recommended by HSBC based on the personal information I supplied. I confirm that HSBC has not provided investment advice on these product(s) and that HSBC will not be held liable for any consequences arising from my decision not to follow the recommendation provided by HSBC.

I acknowledge and understand that the arrangement of any transaction in this product (s) by HSBC on my behalf is not in any way a confirmation or endorsement from HSBC that it is suitable for me.

Customer Signature \_\_\_\_\_ Date \_\_\_\_\_